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BY HAND

August 21, 2013

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Honorable James M. Peck
United States Bankruptcy Judge
United States Bankruptcy Court
One Bowling Green
New York, NY 10004

**Re: ADR Procedures Order Dated 9/17/09 (“Order”)
Forty-fifth Status Report**

Dear Judge Peck:

The six Mediators have requested again, your Honor, that I submit this monthly report (the forty-fifth) to the Court pursuant to Order ¶13 that governs Tier One ADRs. In addition, this report covers ADRs commenced under the Tier Two ADR Procedures Order, as amended on May 2, 2012. Debtors will file this report on the docket in advance of the August 21, 2013 omnibus hearing.

In the 33 days following the last prior report, Debtors served five additional ADR Notices in Tier One. When added to the total Notices served in Tier Two, the total number of Notices served is now 430. During the immediately past reporting period, Debtors achieved settlements with counterparties in six ADR matters, all as a result of mediation. Upon closing of such settlements, Debtors will have received an aggregate total of \$1,623,636,409 new dollars for the Debtors’ estates. Settlements now have been achieved in 271 ADR matters involving 367 counterparties.

Honorable James M. Peck
August 21, 2013
Page 2

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To date, of the 115 ADR matters that have reached the mediation stage in Tier One and have been concluded, 107 have been settled in mediation. Only eight Tier One mediations have terminated without settlement. One additional Tier One mediation has been scheduled to commence on the following date: September 12, 2013.

Respectfully submitted,



Peter Gruenberger
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and Debtors in Possession

PG:mp

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